

By Fax /by Hand

Ref: CSE/09/2018

25 April 2018

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 4-1 West Tower
World Trade Centre
Colombo 1

Dear Sir,

CORPORATE DISCLOSURE – INVESTMENT AGREEMENT EXECUTED BY SUBSIDIARY OF DIALOG AXIATA PLC

We write further to the disclosures made by Dialog Axiata PLC ("Dialog") dated 14 August 2015 and 24 February 2016 pertaining to a joint venture partnership entered into between Digital Holdings Lanka (Private) Limited ("DHL") (a wholly owned subsidiary of Dialog) and Asiri Hospital Holdings PLC ("Asiri") to establish Digital Health (Private) Limited ("Digital Health"), with DHL and Asiri holding 70% and 30% of the shareholding respectively in Digital Health. Digital Health provides an integrated e-commerce healthcare solution under the brand name "Doc990".

We wish to inform the CSE that to further expand the operations of Digital Health, Nawaloka Hospitals PLC ("Nawaloka") and Ceylon Hospitals PLC ("Durdans") have agreed to invest in Digital Health.

Pursuant thereto, DHL, Asiri, Nawaloka, Durdans and Digital Health have entered into an Investment Agreement on 25 April 2018, and according to the terms thereto, the shareholding of Digital Health will be held as follows:-

- DHL - 53.2%
- Asiri - 22.8%
- Nawaloka - 15%
- Durdans - 9%

Yours faithfully,
DIALOG AXIATA PLC


Viranthi Attygalle
Group Company Secretary

Confidential